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28 August 2007

Australian Stock Exchange Limited  
Company Announcements Office  
Level 10 Exchange Centre  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir

**ASIC RELIEF TO ACQUIRE UP TO 22.87% INTEREST IN WESTGOLD**

Westgold Resources NL (ASX: WGR) has been advised that Metals X Limited (ASX: MLX) has applied for, and obtained, ASIC relief which allows Metals X to acquire Westgold shares in circumstances where various dilutionary issues of Westgold shares would have otherwise prevented Metals X from acquiring additional shares under the Corporations Act.

The relief allows Metals X to increase its holding in Westgold by up to 3% on or before 27 September 2007 from the level it had on 13 November 2006, being 19.87%.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'A Chapman', is written over a light blue horizontal line.

**ANDREW CHAPMAN  
COMPANY SECRETARY**

