



2 May 2008

Australian Securities Exchange Limited
Company Announcements Office
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

CONFIRMATION OF DESPATCH OF NON-RENOUNCEABLE RIGHTS ISSUE PROSPECTUS

This letter confirms that the Westgold Resources Limited Non-Renounceable Rights Issue Prospectus to raise approximately \$5.1 million on a 1 for 4 basis at an issue price of 18 cents each along with an Entitlement & Acceptance Form was despatched to eligible shareholders on 1 May 2008.

Yours faithfully

ANDREW CHAPMAN
COMPANY SECRETARY